

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Southern District of New York		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): 33 Peck Slip Acquisition LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Best Western Seaport Inn		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 46-4943577		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 33 Peck Slip New York, NY <div style="text-align: right; font-size: small;">ZIP Code 10038</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: New York		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 16740 Birkdale Commons Pkwy Ste 306 Huntersville, NC <div style="text-align: right; font-size: small;">ZIP Code 28078</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input checked="" type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): 33 Peck Slip Acquisition LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: See Attachment		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

B1 (Official Form 1)(04/13)

Voluntary Petition

(This page must be completed and filed in every case)

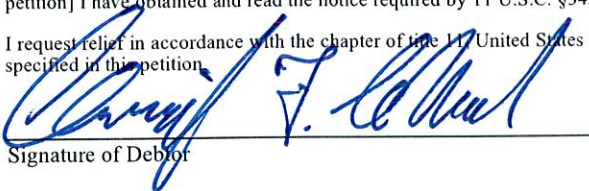
Name of Debtor(s):
33 Peck Slip Acquisition LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ David B. Shemano
Signature of Attorney for Debtor(s)

David B. Shemano
Printed Name of Attorney for Debtor(s)

Robins Kaplan LLP
Firm Name
601 Lexington Ave.
Suite 3400
New York, NY 10022-4611

Address

Email: dshemano@robinskaplan.com

212 890-7400

Telephone Number

September 3, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
Signature of Authorized Individual

Christopher F. La Mack

Printed Name of Authorized Individual

Authorized Representative

Title of Authorized Individual

September 3, 2015

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

In re 33 Peck Slip Acquisition LLC, Case No. _____
Debtor

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

Name of Debtor / District

36 West 38th Street LLC

52 West 13th P, LLC

Gemini 37 West 24th Street MT, LLC

Case No. / Relationship

Filed concurrently

Filed concurrently

Filed concurrently

Date Filed / Judge

**LIMITED LIABILITY COMPANY AUTHORIZATION
OF
33 Peck Slip Acquisition LLC**

The undersigned, being the Sole Member of 33 Peck Slip Acquisition LLC, a Delaware limited liability company (the "Company"), acting in accordance with the authority granted in the Limited Liability Company Agreement for the Company (the "Operating Agreement") is executing this Limited Liability Company Authorization (this "Authorization") as of this 28th day of August, 2015:

WHEREAS, the Member of the Company has determined that in order to provide a forum for the efficient liquidation of the Company's corporate assets in a manner that maximizes value for creditors and protects the interests of stakeholders, it is in the best interest of the Company, its creditors, members, employees and other interested parties for the Company to file a voluntary petition for relief, under chapter 11 of title 11, United States Code (the "Bankruptcy Code") and that it would be advisable to seek to confirm a chapter 11 plan of reorganization; therefore, it is

RESOLVED, that the Company be, and hereby is, authorized to file a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Southern District of New York; and it is

RESOLVED FURTHER, that Christopher La Mack is hereby authorized to act as the authorized representative of the Company to:

- a. Execute and verify or certify on behalf of the Company a petition under chapter 11 and to cause the same to be filed in an appropriate United States Bankruptcy Court at such time as the authorized officer executing the petition shall determine is appropriate; and
- b. Serve as the responsible officer in the chapter 11 case for the Company; and
- c. Execute and file all petitions, schedules, lists, statements and other papers and to take any and all actions that any of the authorized officers deem necessary, proper or desirable in connection with the chapter 11 case for the Company with a view toward the successful completion of the case or cases or to employ and designate appropriate officers to undertake such actions on behalf of the Company; and
- d. Take all actions, including, without limitation, the retention of counsel, financial advisors, accountants and such other professional persons on such terms and conditions as may be necessary or appropriate, and to exercise all rights, claims, remedies, privileges, and to perform all duties and obligations, as the Company may have as a debtor or debtor in possession under chapter 11 of the Bankruptcy Code and related rules, and to execute and deliver all instruments, petitions, agreements, certificates and documents in connection therewith, in the name of and on behalf of the Company, as in his/her judgment may be necessary or appropriate to carry out the intent and to accomplish the purpose of these resolutions; and it is

RESOLVED FURTHER, that the Company be, and hereby is, authorized to employ on a general retainer the law firm of Robins Kaplan LLP ("RK") or such other firm as may be appropriate, to represent the Company as bankruptcy counsel in the chapter 11 case for the Company; and it is

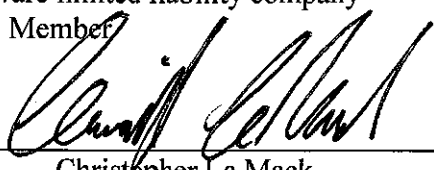
IN WITNESS WHEREOF, this Authorization is executed by the undersigned as of the day and year first set forth above.

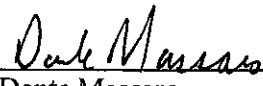
**33 PECK SLIP ACQUISITION LLC,
a Delaware limited liability company**

By: 33 Peck Slip Holding LLC,
a Delaware limited liability company
its Sole Member

By: 33 Peck Slip Manager LLC,
a Delaware limited liability company
its Manager

By: Gemini Equity Partners LLC,
a Delaware limited liability company
its Sole Member

By: 
Name: Christopher La Mack
Title: Member

By: 
Name: Dante Massaro
Title: Member

Hearing Date & Time: _____
Objection Deadline: _____

David B. Shemano, Esq.
ROBINS KAPLAN LLP
601 Lexington Avenue
Suite 3400
New York, NY 10022-4611
Tel: (212) 980-7400
Fax: (212) 980-7499

- and -

Howard J. Weg, Esq. (*pro hac vice* pending)
Scott F. Gautier, Esq. (*pro hac vice* pending)
ROBINS KAPLAN LLP
2049 Century Park East
Suite 3400
Los Angeles, CA 90067-3208
Tel: (310) 522-0130
Fax: (310) 229-5800

Proposed Counsel for Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

33 PECK SLIP ACQUISITION LLC,

Debtor.

Chapter 11

Case No.

(Joint Administration Pending)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(d)**

33 Peck Slip Acquisition LLC, as debtor and debtor in possession (the “**Debtor**”),
hereby submits the attached List of Creditors Holding 20 Largest Unsecured Claims

(the "List") pursuant to Federal Rule of Bankruptcy Procedure 1007(d). The List does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(31), or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

The List was prepared by the Debtor and its professionals based upon the ongoing review of the Debtor's books and records. The List, therefore, is subject to amendment if additional information becomes known.

Dated: New York, NY
September 3, 2015

Respectfully Submitted,

ROBINS KAPLAN LLP

By: /s/ David B. Shemano
David B. Shemano, Esq.
601 Lexington Avenue
Suite 3400
New York, NY 10022-4611
Tel: (212) 980-7400
Fax: (212) 980-7499

-and-

Howard J. Weg, Esq. (*pro hac vice* pending)
Scott F. Gautier, Esq. (*pro hac vice* pending)
2049 Century Park East
Suite 3400
Los Angeles, CA 90067-3208
Tel: (310) 522-0130
Fax: (310) 229-5800

Proposed Counsel for Debtor and Debtor in Possession

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of New York

In re **33 Peck Slip Acquisition LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Active Networks 5110 Lancaster Street Harrisburg, PA 17111	Active Networks Attn: Tabatha Brickner 5110 Lancaster Street Harrisburg, PA 17111 (717) 540-5679 ext. 203	Trade Debt		432.00
Am Maintenance 286 Grasmere Dr. Staten Island, NY 10305	Am Maintenance Attn: Angela Martucci 286 Grasmere Dr. Staten Island, NY 10305 (718) 816-1918	Trade Debt		245.03
American Hotel Register P.O. Box 71299 Chicago, IL 60694-1299	American Hotel Register Attn: Josh Wilson P.O. Box 71299 Chicago, IL 60694-1299 (800) 323-5686 ext. 1549	Trade Debt		653.32
Carbons Golden Malted PO Box 129 Concordville, PA 19331	Carbons Golden Malted Attn: Tracy Elkins PO Box 129 Concordville, PA 19331 (574) 247-2270	Trade Debt		230.00
Carday Associates 7130 Columbia Gateway Dr. Columbia, MD 21046-2966	Carday Associates Attn: Ivan Betancourt 7130 Columbia Gateway Dr. Columbia, MD 21046-2966 (410) 872-9020	Health Insurance Premium		8,700.00
Classic Recycling N. Y Corp 409 River Road, Ste #1 Clifton, NJ 07014	Classic Recycling N. Y Corp Attn: Customer Service 409 River Road, Ste #1 Clifton, NJ 07014 (973) 777-0600	Trade Debt		952.66
Collins Bro. Worldwide, LLC 620 Fifth Ave. Larchmont, NY 10538	Collins Bro. Worldwide, LLC Attn: Eileen Rodriguez 620 Fifth Ave. Larchmont, NY 10538 (914) 834-3030	Trade Debt		3,872.68

B4 (Official Form 4) (12/07) - Cont.

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

Con Edison JAF Station P.O. Box 1702 New York, NY 10116-1702	Con Edison Attn: Customer Service JAF Station P.O. Box 1702 New York, NY 10116-1702 (800) 752-6633	Utility		6,754.18
Concord Elevator 610 Chestnut Ridge Rd. Chest Ridge, NY 10977	Concord Elevator Attn: Brian Sheehy/Michelle Timmerman 610 Chestnut Ridge Rd. Chest Ridge, NY 10977 (718) 767-3304	Trade Debt		1,039.76
Fresh and Tasty 1568 Stillwell Ave. Bronx, NY 10461	Fresh and Tasty Attn: Lisa Ruvo 1568 Stillwell Ave. Bronx, NY 10461 (718) 829-4536	Trade Debt		3,066.75
M3 Accounting 340 Jesse Jewell Pkwy SE Suite 600 Gainesville, GA 30501	M3 Accounting Attn: Kathy Hall 340 Jesse Jewell Pkwy SE STE 600 Gainesville, GA 30501 (770) 297-1925 ext. 257	Trade Debt		365.38
Premium Pest Control P.O. Box 1261 Linden, NJ 07036	Premium Pest Control Attn: Monica Szabo P.O. Box 1261 Linden, NJ 07036 (917) 693-7468	Trade Debt		538.93
Revinat Inc. One Letterman Drive, Bldg C Suite CM100 San Francisco, CA 94129	Revinat Inc. Attn: Customer Service One Letterman Drive, Bldg C Suite CM100 San Francisco, CA 94129 (415) 671-4703 # 2	Trade Debt		220.00
Sani Wash 58-90 55th Street Maspeth, NY 11378	Sani Wash Attn: Aisha Agate 58-90 55th Street Maspeth, NY 11378 (718) 729-1700	Trade Debt		513.24
Sonifi Solutions 3900 W. Innovation Sioux Falls, SD 57107-7002	Sonifi Solutions Attn: Sarah Nelson 3900 W. Innovation Sioux Falls, SD 57107-7002 (888) 563-4363	Trade Debt		1,875.70
Staples Advantage Dept ATL P.O. Box 405386 Atlanta, GA 30384-5386	Staples Advantage Attn: Customer Service Dept ATL P.O. Box 405386 Atlanta, GA 30384-5386 (888) 753-4106	Trade Debt		74.10

B4 (Official Form 4) (12/07) - Cont.

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

Sysco Metro New York 20 Theodore Conrad Drive Jersey City, NJ 07305, NJ 07305	Sysco Metro New York Attn: Miryann Malzone 20 Theodore Conrad Drive Jersey City, NJ 07305, NJ 07305 (201) 433-2000	Trade Debt		6,441.78
Verizon P.O.Box 660794 Dallas, TX 75266-0794	Verizon Attn: Diep Cregar P.O.Box 660794 Dallas, TX 75266-0794 (972) 729-7393	Trade Debt		72.75
Vizergy PO Box 551459 Jacksonville, FL 32255-1459	Vizergy Attn: Tracy Toenjes PO Box 551459 Jacksonville, FL 32255-1459 (904) 389-1130 ext 297	Trade Debt		290.00
Wash it Right Express 352 South 1st Street Brooklyn, NY 11211	Wash it Right Express Attn: Victor Shallom 352 South 1st Street Brooklyn, NY 11211 (718) 218-7282	Trade Debt		3,325.85

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re 33 Peck Slip Acquisition LLC

Debtor(s)

Case No.

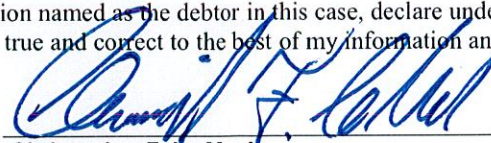
Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Authorized Representative of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 3, 2015

Signature



**Christopher F. La Mack
Authorized Representative**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Hearing Date & Time: _____
Objection Deadline: _____

David B. Shemano, Esq.
ROBINS KAPLAN LLP
601 Lexington Avenue
Suite 3400
New York, NY 10022-4611
Tel: (212) 980-7400
Fax: (212) 980-7499

- and -

Howard J. Weg, Esq. (*pro hac vice* pending)
Scott F. Gautier, Esq. (*pro hac vice* pending)
ROBINS KAPLAN LLP
2049 Century Park East
Suite 3400
Los Angeles, CA 90067-3208
Tel: (310) 522-0130
Fax: (310) 229-5800

Proposed Counsel for Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

33 PECK SLIP ACQUISITION LLC,

Debtor.

Chapter 11

Case No.

(Joint Administration Pending)

**DEBTOR'S SCHEDULE OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

33 Peck Slip Acquisition LLC, as debtor and debtor in possession (the "**Debtor**"),
hereby submits its Schedules of Assets and Liabilities and Statement of Financial Affairs
(the "Schedules and SOFA"). The Debtor has attempted to provide complete and

accurate information based on the Debtor's books and records, but no assurance can be made that the information is complete and accurate, as the books and records of the Debtor have not been audited. The Debtor is, however, continuing to review and update the books and records and other financial information, and the information provided in the Schedules and SOFA may need to be augmented or corrected in the future. Nothing contained in or omitted from the Schedules and SOFA constitutes or should be deemed an admission by the Debtor, and the Debtor reserves the right to amend the Schedules periodically to the extent necessary to reflect new or additional information.

Any failure to designate a claim or lien listed on the Schedules and SOFA as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such claim or lien is not "disputed," "contingent," or "unliquidated." The Debtor reserves the right to dispute, or to assert offsets or defenses to, (i) any claim reflected on the Schedules and SOFA as to amount, liability, priority, or classification, or (ii) any lien reflected on the Schedules and SOFA as to validity, priority, or extent, or to otherwise subsequently designate any claim or lien as "disputed," "contingent," or "unliquidated." Similarly, the designation of a contract or lease as "executory" does not constitute an admission by the Debtor that such contract

or lease exists or is in fact “executory,” and the Debtor reserves the right to dispute that such contract or lease exists or is in fact “executory.”

Dated: New York, NY

September 3, 2015

Respectfully Submitted,

ROBINS KAPLAN LLP

By: /s/ David B. Shemano

David B. Shemano, Esq.

601 Lexington Avenue

Suite 3400

New York, NY 10022-4611

Tel: (212) 980-7400

Fax: (212) 980-7499

-and-

Howard J. Weg, Esq. (*pro hac vice* pending)

Scott F. Gautier, Esq. (*pro hac vice* pending)

2049 Century Park East

Suite 3400

Los Angeles, CA 90067-3208

Tel: (310) 522-0130

Fax: (310) 229-5800

Proposed Counsel for Debtor and Debtor in Possession

United States Bankruptcy Court
Southern District of New York

In re **33 Peck Slip Acquisition LLC**
Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	37,100,000.00		
B - Personal Property	Yes	3	1,136,803.95		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		30,682,075.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		291,195.02	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		39,664.11	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		20			
Total Assets			38,236,803.95		
Total Liabilities				31,012,934.13	

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Real Property located at 33 Peck Slip, New York, NY (Land, Building, Sidewalks, Paving, Asphalt, Curbs, and Gutters)	Owner	-	37,100,000.00	30,682,075.00

Sub-Total > **37,100,000.00** (Total of this page)

Total > **37,100,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		House Bank Accounts Located at: 33 Peck Slip, New York, NY 10038	-	1,800.00
		Petty Cash Bank Located at: 33 Peck Slip, New York, NY 10038	-	0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America Merrill Lynch-Attn: Josh Goldblatt 6000 Fairview Road, Charlotte, NC 2810 (Checking Account # xxxxx361)	-	1,000,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Con Edison JAF Station, P.O. Box 1702, New York, NY 10116	-	24,465.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Prepaid Insurance 33 Peck Slip, New York, NY 10038	-	54,775.41
10. Annuities. Itemize and name each issuer.	X			
Sub-Total > (Total of this page)				1,081,040.41

2 continuation sheets attached to the Schedule of Personal Property

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Guest Ledger 33 Peck Slip, New York, NY 10038	-	46,837.69
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **46,837.69**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer purchase in March 2015 33 Peck Slip New York, NY 10038	-	8,925.85
29. Machinery, fixtures, equipment, and supplies used in business.		Included within value of Real Property, see Schedule A	-	0.00
30. Inventory.		Included within value of Real Property, see Schedule A	-	0.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **8,925.85**
(Total of this page)

Total > **1,136,803.95**

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			On or about 03/14/14					
33 Peck Slip Hotel Capital LLC (UBS) 10 State House, 15th Floor Hartford, CT 06103	X	-	Loan Agreement and Related Documents					
			33 Peck Slip New York, NY					
			Value \$ 37,100,000.00				30,682,075.00	0.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							30,682,075.00	0.00
Total (Report on Summary of Schedules)							30,682,075.00	0.00

0 continuation sheets attached

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Wages, vacation and sick leave owed					
Atienza, Alfredo A 8854 201 Street Hollis, NY 11423		-						0.00
							724.76	724.76
Account No.			Wages, vacation and sick leave owed					
Baranowski, Andrzej 178-60 Wexford Terrace Jamaica, NY 11432		-						0.00
							3,332.53	3,332.53
Account No.			Wages, vacation and sick leave owed					
Cooper, Bryan A 10 Ave D Apt#7G New York, NY 10009		-						0.00
							236.88	236.88
Account No.			Wages, vacation and sick leave owed					
De Paz, Emmanuel R 25 Avenue D Apt# 502 New York, NY 10009		-						33.79
							473.79	440.00
Account No.			Wages, vacation and sick leave owed					
Grzegorz, Grzelczyk 30 Montrose Ave 18N Brooklyn, NY 11206		-						0.00
							1,746.74	1,746.74
Subtotal								33.79
(Total of this page)							6,514.70	6,480.91

Sheet **1** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Wages, vacation and sick leave owed					
Joann, Liew 190 72nd Street Apt#141 Brooklyn, NY 11209		-						0.00
							297.79	297.79
Account No.			Wages, vacation and sick leave owed					
Kim, William 825 West 187th Street New York, NY 10033		-						0.00
							1,646.61	1,646.61
Account No.			Wages, vacation and sick leave owed					
Lau, Fung-Kiu 473 81st Street Brooklyn, NY 11209		-						0.00
							3,134.92	3,134.92
Account No.			Wages, vacation and sick leave owed					
Lee, Yuen-Ling 1555 68th Street Brooklyn, NY 11219		-						42.12
							1,906.68	1,864.56
Account No.			Wages, vacation and sick leave owed					
Lei, Jia H 860 Columbus Ave Apt# 9 New York, NY 10025		-						0.00
							236.88	236.88
Subtotal								42.12
(Total of this page)							7,222.88	7,180.76

Sheet **2** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Wages, vacation and sick leave owed					
Lugowska, Ewa 63-48 Forest Avenue #3F Ridgewood, NY 11385	-						1,552.04	0.00
								1,552.04
Account No.			Wages, vacation and sick leave owed					
Martinez, Susana 205 Park Street Ridgefield Park, NJ 07660	-						2,473.88	0.00
								2,473.88
Account No.			Wages, vacation and sick leave owed					
Mohammad, Zulfiqar 166-05 Highland Ave Apt 1C Jamaica, NY 11432	-						6,585.89	0.00
								6,585.89
Account No.			Wages, vacation and sick leave owed					
Olivos, Raquel 1111-78 Street #1 North Bergen, NJ 07047	-						1,906.68	0.00
								1,906.68
Account No.			Wages, vacation and sick leave owed					
Popoca, Diana 100 Brighton 11th Street Apt #2F Brooklyn, NY 11235	-						297.79	0.00
								297.79
Subtotal								0.00
(Total of this page)							12,816.28	12,816.28

Sheet **3** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Wages, vacation and sick leave owed					
Prawdzik, Hanna 16 Grant Street Little Ferry, NJ 07643		-					1,906.68	0.00
							1,906.68	1,906.68
Account No.			Wages, vacation and sick leave owed					
Sanchez, Mercedes 356 Wadsworth Ave Apt B New York, NY 10040		-					1,378.20	0.00
							1,378.20	1,378.20
Account No.			Wages, vacation and sick leave owed					
Szewczyk, Yustitia 388 Oak St Ridgefield, NJ 07657		-					2,024.89	0.00
							2,024.89	2,024.89
Account No.			Wages, vacation and sick leave owed					
Taylor, Monica R 25 Ave D New York, NY 10009		-					236.88	0.00
							236.88	236.88
Account No.			Wages, vacation and sick leave owed					
Tsang, Oi-Mei 70 Bayard St Apt 4 New York, NY 10013		-					1,781.51	0.00
							1,781.51	1,781.51
Subtotal								0.00
(Total of this page)							7,328.16	7,328.16

Sheet **4** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Sales Tax					
City of New York								
	-							0.00
							63,250.00	63,250.00
Account No.			Occupancy Fee					
City of New York								
	-							0.00
							12,972.00	12,972.00
Account No.			Sales Tax					
State of New York								
	-							0.00
							171,254.00	171,254.00
Account No.			Unit Fee					
State of New York								
	-							0.00
							9,837.00	9,837.00
Account No.								
Subtotal								0.00
(Total of this page)							257,313.00	257,313.00
Total								75.91
(Report on Summary of Schedules)							291,195.02	291,119.11

Sheet **5** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Active Networks 5110 Lancaster Street Harrisburg, PA 17111		-					432.00
Account No.							
Am Maintenance 286 Grasmere Dr. Staten Island, NY 10305		-					245.03
Account No.							
American Hotel Register P.O. Box 71299 Chicago, IL 60694-1299		-					653.32
Account No.							
Carbons Golden Malted PO Box 129 Concordville, PA 19331		-					230.00
Subtotal (Total of this page)							1,560.35

4 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Carday Associates 7130 Columbia Gateway Dr. Columbia, MD 21046-2966	-					8,700.00
Account No.		Trade Debt				
Classic Recycling N. Y Corp 409 River Road, Ste #1 Clifton, NJ 07014	-					952.66
Account No.		Trade Debt				
Collins Bro. Worldwide, LLC Attn: Eileen Rodriguez 620 Fifth Avenue Larchmont, NY 10538	-					3,872.68
Account No.		Trade Debt				
Con Edison JAF Station P.O. Box 1702 New York, NY 10116-1702	-					6,754.18
Account No.		Trade Debt				
Concord Elevator 610 Chestnut Ridge Rd. Chest Ridge, NY 10977	-					1,039.76
Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						21,319.28

B6F (Official Form 6F) (12/07) - Cont.

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Fresh and Tasty 1568 Stillwell Ave. Bronx, NY 10461	-					3,066.75
Account No.		Trade Debt				
M3 Accounting 340 Jesse Jewell Pkwy SE Suite 600 Gainesville, GA 30501	-					365.38
Account No.		Trade Debt				
Premium Pest Control P.O. Box 1261 Linden, NJ 07036	-					538.93
Account No.		Trade Debt				
Revinat Inc. One Letterman Drive, Bldg C Suite CM100 San Francisco, CA 94129	-					220.00
Account No.		Trade Debt				
Sani Wash 58-90 55th Street Maspeth, NY 11378	-					513.24
Sheet no. <u>2</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,704.30

B6F (Official Form 6F) (12/07) - Cont.

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Sonifi Solutions 3900 W. Innovation Sioux Falls, SD 57107-7002	-					1,875.70
Account No.		Trade Debt				
Staples Advantage Dept ATL P.O. Box 405386 Atlanta, GA 30384-5386	-					74.10
Account No.		Trade Debt				
Sysco Metro New York 20 Theodore Conrad Drive Jersey City, NJ 07305, NJ 07305	-					6,441.78
Account No.		Trade Debt				
Verizon P.O.Box 660794 Dallas, TX 75266-0794	-					72.75
Account No.		Trade Debt				
Vizergy PO Box 551459 Jacksonville, FL 32255-1459	-					290.00
Sheet no. <u>3</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						8,754.33

B6F (Official Form 6F) (12/07) - Cont.

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Wash it Right Express 352 South 1st Street Brooklyn, NY 11211	-					3,325.85
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <u>4</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						3,325.85
						Total (Report on Summary of Schedules)
						39,664.11

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
33 Peck Slip Hotel Capital LLC 10 State House, 15th Floor Hartford, CT 06103	Master Loan Agreement dated 3/14/14
33 Peck Slip Hotel Capital LLC 10 State House, 15th Floor Hartford, CT 06103	Consolidated, Amended and Restated Acquisition Loan Promissory Note dated 3/14/14
33 Peck Slip Hotel Capital LLC 10 State House, 15th Floor Hartford, CT 06103	Building Loan Agreement dated 3/14/14
33 Peck Slip Hotel Capital LLC 10 State House, 15th Floor Hartford, CT 06103	Building Loan Promissory Note dated 3/14/14
33 Peck Slip Hotel Capital LLC 10 State House, 15th Floor Hartford, CT 06103	Building Loan Mortgage, Assignment of Rents, Security Agreement and Fixture Filing dated March 14, 2014
33 Peck Slip Hotel Capital LLC (UBS)-Principal 10 State House, 15th Floor Hartford, CT 06103	Project Loan Agreement dated as of March 14, 2014, the Project Loan Promissory Note dated March 14, 2014; Project Loan Mortgage, Assignment of Rents, Security Agreement and Fixture Filing dated March 14, 2014
33 Peck Slip Hotel Capital LLC 10 State House, 15th Floor Hartford, CT 06103	Gap Promissory Note dated March 14, 2014
33 Peck Slip Hotel Capital LLC 10 State House, 15th Floor Hartford, CT 06103	Full Recourse Guaranty dated March 14, 2014
33 Peck Slip Hotel Capital LLC 10 State House, 15th Floor Hartford, CT 06103	Completion Guaranty dated March 14, 2014
33 Peck Slip Hotel Capital LLC 10 State House, 15th Floor Hartford, CT 06103	Guaranty (Recourse Carve-outs) dated March 14, 2014
33 Peck Slip Hotel Capital LLC 10 State House, 15th Floor Hartford, CT 06103	Indemnity Agreement dated March 14, 2014

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
33 Peck Slip Hotel Capital LLC 10 State House, 15th Floor Hartford, CT 06103	Gap Mortgage dated March 14, 2014
Autoclerk, Inc. 936 Dewing Ave. Suite G Lafayette, CA 94549	End-user license agreement
Best Western International 6201 North 24th Parkway Phoenix, AZ 85016-2023	Membership application .
Best Western International 6201 North 24th Parkway Phoenix, AZ 85016-2023	Transferee acknowledgment
Booking.com (1017 CE) Herengracht 897 Amsterdam, Netherlands	Service contract
Casey Fire Systems, Inc. 39-27 59th Street Woodside, NY 11377	Maintenance contract
Classic Recycling 550 West 37th Street New York, NY 10018	Service agreement
Concord Elevator Services 610 Chestnut Ridge Road Chestnut Ridge, NY 10977	Service contract
Enviro Pest Management Inc. P.O. Box 110998 Brooklyn, NY 11211	Pest control service contract
Key Computing 74 Merrick Road Amityville, NY 11701	Contract for monthly service
Local 966, Intl Brotherhood 300 Knickerbocker Road Suite 1200 Cresskill, NJ 07626	Collective bargaining agreement
LodgeNet Interactive Corp 6201 North 24th Parkway Phoenix, AZ 85016-2023	Service Agreement
LodgeNet Interactive Corp 3900 West Innovation Street Sioux Falls, SD 57107	Service Agreement

Sheet 1 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Time Warner Cable P.O. Box 11820 Newark, NJ 07101	Service Agreement
Vizergy 4237 Sailsbury Road North Suite 200 Jacksonville, FL 32216	Service contract

Sheet 2 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re **33 Peck Slip Acquisition LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Gemini Real Estate Advisors 16740 Birkdale Commons Pkwy Suite 306 Huntersville, NC 28078 Full Recourse Guarantee	33 Peck Slip Hotel Capital LLC (UBS) 10 State House, 15th Floor Hartford, CT 06103
Gemini Real Estate Advisors 16740 Birkdale Commons Pkwy Suite 306 Huntersville, NC 28078 Guaranty (recourse carve out)	33 Peck Slip Hotel Capital LLC (UBS) 10 State House, 15th Floor Hartford, CT 06103
Gemini Real Estate Advisors 16740 Birkdale Commons Pkwy Huntersville, NC 28078 Indemnity agreement	33 Peck Slip Hotel Capital LLC (UBS) 10 State House, 15th Floor Hartford, CT 06103

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Southern District of New York

In re 33 Peck Slip Acquisition LLC

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Authorized Representative of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 3, 2015

Signature



Christopher F. La Mack
Authorized Representative

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **33 Peck Slip Acquisition LLC**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$4,519,331.00

SOURCE
business income

2. Income other than from employment or operation of business

None

☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

B7 (Official Form 7) (04/13)

2

3. Payments to creditors

None



Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITOR

DATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERS

AMOUNT
PAID OR
VALUE OF
TRANSFERS

AMOUNT STILL
OWING

See attached

\$0.00

\$0.00

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL
OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER

NATURE OF
PROCEEDING

COURT OR AGENCY
AND LOCATION
**Supreme Court of New York
60 Centre Street
New York, N.Y. 10007**

STATUS OR
DISPOSITION
**Disputed/Pen
ding-Lis
Pendens
recorded on
or about
3/17/15**

**Obeid et. al. v. Bridgeton Holdings, LLC, et al.
Index #: 152596/2015**

**Dispute over sale
of property**

**Sandra Schindler v. 33 Peck Slip Acquisition,
LLC, et al., Case No. 157951-2015**

Slip and fall

**Supreme Court of the State of New
York, County of New York**

Pending

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---------------------------------------------------------------------	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------------------	------------------------------------------------------------------	--------------------------------------

6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	-----------------------	-----------------------------------

None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	------------------------------------------------------	------------------	--------------------------------------

7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
-----------------------------------------------	-----------------------------------	--------------	----------------------------------

8. Losses

None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	----------------------------------------------------------------------------------------------------------------	--------------

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
------------------------------	-----------------------------------------------------------	------------------------------------------------------------

B7 (Official Form 7) (04/13)

4

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Robins Kaplan LLP 601 Lexington Ave., Suite 3400 New York, NY 10022	7/31/15	\$50,000.00
Robins Kaplan LLP 601 Lexington Ave., Suite 3400 New York, NY 10022	9/3/2015	\$102,740.50

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---------------------------------------------------------------------------------------------

11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	----------------------------------------------------------------------------------------	---------------------------------------

12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
-------------------------------------------------	---------------------------------------------------------------------	----------------------------	------------------------------------------

13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

B7 (Official Form 7) (04/13)

5

14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

B7 (Official Form 7) (04/13)

6

18 . Nature, location and name of business

None

☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None

☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Stephen Cius 220 Fifth Ave., 13th FL New York, NY 10011	2014

None

☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
BDO	100 Park Ave. New York, NY 10017	June 2015

None

☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Bridgeton Holdings	220 Fifth Ave, 13th Floor New York, NY 10017

B7 (Official Form 7) (04/13)

7

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
USB Realty Investors LLC
10 State House, 15th Fl
Hartford, CT 06103

DATE ISSUED
Monthly on the 20th

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---------------------------------------------------------------------

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---------------------------------------------------------

21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
33 Peck Slip Holding LLC 33 Peck Slip New York, NY 10010	Owner	100%

22. Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23. Withdrawals from a partnership or distributions by a corporation

- None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
-----------------------------------------------------------	-----------------------------------	------------------------------------------------------------

B7 (Official Form 7) (04/13)

8

24. Tax Consolidation Group.

None

☐

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

33 Peck Slip Holding LLC

TAXPAYER IDENTIFICATION NUMBER (EIN)

46-4943577

25. Pension Funds.

None

☒

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

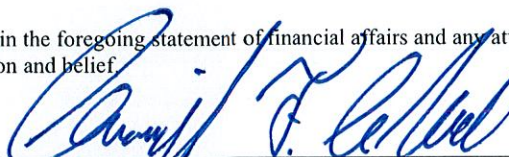
B7 (Official Form 7) (04/13)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **September 3, 2015**

Signature



Christopher P. La Mack
Authorized Representative

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

33 Peck Slip Acquisition LLC
Best Western Seaport Inn
Operating Check Register May 8 To August 7, 2015

Date	Vendor	Type	Number	Amount
5/19/2015	AllState Services Group LLC	Regular	001693	487.50
5/11/2015	American Hotel Register	Regular	001666	764.80
5/31/2015	Bridgeton Holdings, LLC	Manual	000008	3,276.78
5/11/2015	Carday Associates	Regular	001667	10,440.00
5/11/2015	Classic Recycling N.Y.Corp	Regular	001668	952.66
5/11/2015	Concord Elevator	Regular	001669	762.13
5/11/2015	Fresh and Tasty	Regular	001670	2,803.05
5/11/2015	Fulton Supply	Regular	001672	100.88
5/11/2015	HD Supply Facilities Maint.Ltd	Regular	001673	546.16
5/11/2015	International Brotherhood of T	Regular	001674	1,053.00
5/11/2015	Key Computing Inc.	Regular	001675	26.50
5/11/2015	M3 Accounting	Regular	001676	785.38
5/11/2015	OCS Chemical Engineering	Regular	001677	1,155.77
5/11/2015	Office Depot	Regular	001678	32.50
5/11/2015	Poland Springs	Regular	001679	9.79
5/11/2015	Premium Pest Control	Regular	001680	239.53
5/11/2015	Revinat Inc	Regular	001681	220.00
5/11/2015	Sani Wash	Regular	001682	455.81
5/11/2015	Sonifi Solutions	Regular	001683	757.44
5/11/2015	Staples Advantage	Regular	001684	131.04
5/11/2015	Sysco Metro New York, LLC	Regular	001685	3,653.97
5/11/2015	Verizon	Regular	001686	76.57
5/11/2015	Vizergy	Regular	001687	290.00
5/11/2015	Wash it Right Express	Regular	001688	2,860.55
5/11/2015	ZB Moham- Pettycash	Regular	001690	793.43
5/18/2015	Kim Palmer	Regular	001692	155.68
5/21/2015	Carday Associates	Regular	001694	10,020.00
5/22/2015	Constellation NewEnergy, Inc	Regular	001695	6,533.88
5/22/2015	Edwin Mae, Inc	Regular	001696	2,156.00
5/26/2015	Natalia Bloom	Regular	001697	509.27
5/26/2015	Valerie Cruz Forin	Regular	001698	1,030.33
5/26/2015	Booking.Com	Regular	001699	18,034.92
5/27/2015	Arthur J. Gallagher & Co. of New York, Inc	Regular	001700	51,430.68
6/3/2015	Carday Associates	Regular	001701	20,040.00
6/3/2015	Constellation NewEnergy, Inc	Regular	001702	3,854.52
6/3/2015	Time Warner Cable	Regular	001703	479.99
6/3/2015	Verizon	Regular	001704	455.42
6/4/2015	Crystal & Company	Regular	001705	10,851.25
6/4/2015	AutoClerk	Regular	001706	1,368.42
6/5/2015	Best Western Int'l	Regular	001707	VOID
6/5/2015	Best Western Int'l	Regular	001708	36,810.49
6/8/2015	Sysco Metro New York, LLC	Regular	001709	7,448.71
6/11/2015	American Hotel Register	Regular	001710	603.03
6/11/2015	Buy Efficient	Regular	001711	191.33
6/11/2015	Fresh and Tasty	Regular	001712	425.53
6/11/2015	HD Supply Facilities Maint.Ltd	Regular	001713	772.29
6/11/2015	Luxaire HVAC Services Inc	Regular	001714	408.28
6/11/2015	Poland Springs	Regular	001715	9.79
6/11/2015	Sonifi Solutions	Regular	001716	1,925.76

Date	Vendor	Type	Number	Amount
6/11/2015	Staples Advantage	Regular	001717	277.07
6/11/2015	THE CHANDLER COMPANY	Regular	001718	1,658.00
6/11/2015	USA Today	Regular	001719	316.30
6/11/2015	Verizon	Regular	001720	71.32
6/11/2015	Vizergy	Regular	001721	290.00
6/11/2015	Wash it Right Express	Regular	001722	1,598.85
6/11/2015	Bourke Lee	Regular	001723	3,246.46
6/12/2015	Con Edison	Regular	001724	1,302.90
6/18/2015	Booking.Com	Regular	001725	28,009.18
6/19/2015	NYC DEPT. OF FINANCE	Regular	001726	72,744.41
6/22/2015	Sysco Metro New York, LLC	Regular	001727	3,626.22
6/24/2015	Joseph Tucker	Regular	001728	104.00
6/29/2015	Travel Advocates, Inc.	Regular	001729	6,349.40
7/1/2015	American Coffee Services	Regular	001730	196.81
7/1/2015	American Hotel Register	Regular	001731	1,459.13
7/1/2015	AutoClerk	Regular	001732	1,368.42
7/1/2015	Buy Efficient	Regular	001733	235.47
7/1/2015	Carbons Golden Malted	Regular	001734	153.00
7/1/2015	Casey Fire Systems, Inc.	Regular	001735	828.33
7/1/2015	Classic Recycling N.Y.Corp	Regular	001736	952.66
7/1/2015	Concord Elevator	Regular	001737	762.13
7/1/2015	Constellation NewEnergy, Inc	Regular	001738	10,999.47
7/1/2015	Fresh and Tasty	Regular	001739	3,477.00
7/1/2015	Fulton Supply	Regular	001742	355.17
7/1/2015	HD Supply Facilities Maint.Ltd	Regular	001743	1,560.84
7/1/2015	Imprint Plus	Regular	001744	127.59
7/1/2015	International Brotherhood of T	Regular	001745	762.00
7/1/2015	Key Computing Inc.	Regular	001746	802.96
7/1/2015	Luxaire HVAC Services Inc	Regular	001747	1,391.37
7/1/2015	M3 Accounting	Regular	001748	365.38
7/1/2015	NYC Dept. of Transportation	Regular	001749	25.47
7/1/2015	NYC Water Board	Regular	001750	8,474.37
7/1/2015	Premium Pest Control	Regular	001751	1,556.92
7/1/2015	Revinat Inc	Regular	001752	440.00
7/1/2015	Sani Wash	Regular	001753	809.60
7/1/2015	Sonifi Solutions	Regular	001754	1,977.35
7/1/2015	Staples Advantage	Regular	001755	318.92
7/1/2015	Time Warner Cable	Regular	001756	479.99
7/1/2015	Verizon	Regular	001757	459.12
7/1/2015	Vizergy	Regular	001758	290.00
7/1/2015	Wash it Right Express	Regular	001759	2,945.80
7/6/2015	Crystal & Company	Regular	001760	4,123.14
7/8/2015	Booking.Com	Regular	001761	22,019.71
7/9/2015	Robins, Kaplan, Miller & Cires	Regular	001762	142,710.21
7/10/2015	Bridgeton Holdings, LLC	Regular	001763	3,416.45
7/13/2015	Sysco Metro New York, LLC	Regular	001764	6,731.60
7/13/2015	BDO	Regular	001765	7,950.00
7/16/2015	ZB Moham- Pettycash	Regular	001766	413.87
7/16/2015	ZB Moham-Expense report	Regular	001767	392.19
7/20/2015	Am Maintenance	Regular	001768	81.67
7/20/2015	Best Western Int'l	Regular	001769	19,015.67
7/20/2015	Carbons Golden Malted	Regular	001770	243.00
7/20/2015	Carday Associates	Regular	001771	9,570.00
7/20/2015	Casey Fire Systems, Inc.	Regular	001772	1,037.03
7/20/2015	Classic Recycling N.Y.Corp	Regular	001773	952.66
7/20/2015	Concord Elevator	Regular	001774	762.13
7/20/2015	Constellation NewEnergy, Inc	Regular	001775	1,880.25
7/20/2015	Fresh and Tasty	Regular	001776	361.60
7/20/2015	Fulton Supply	Regular	001777	475.01

Date	Vendor	Type	Number	Amount
7/20/2015	HD Supply Facilities Maint.Ltd	Regular	001778	482.97
7/20/2015	International Brotherhood of T	Regular	001779	394.00
7/20/2015	M3 Accounting	Regular	001780	615.38
7/20/2015	OZS Marketing solutions	Regular	001781	122.15
7/20/2015	Premium Pest Control	Regular	001782	538.93
7/20/2015	Real Data Management	Regular	001783	390.00
7/20/2015	USA Today	Regular	001784	144.00
7/20/2015	Verizon	Regular	001785	71.32
7/20/2015	Wash it Right Express	Regular	001786	1,584.55
7/21/2015	Hotel Solutions	Regular	001787	320.51
7/22/2015	Verizon	Regular	001788	458.45
7/29/2015	American Coffee Services	Regular	001789	VOID
7/29/2015	Buy Efficient	Regular	001790	VOID
7/29/2015	Constellation NewEnergy, Inc	Regular	001791	VOID
7/29/2015	Harbor Linen	Regular	001792	VOID
7/29/2015	HD Supply Facilities Maint.Ltd	Regular	001793	VOID
7/29/2015	Key Computing Inc.	Regular	001794	VOID
7/29/2015	Staples Advantage	Regular	001795	VOID
7/29/2015	Time Warner Cable	Regular	001796	VOID
7/29/2015	Tyco Integrated Security,LLC	Regular	001797	VOID
7/29/2015	American Coffee Services	Regular	001799	204.00
7/29/2015	Buy Efficient	Regular	001800	246.72
7/29/2015	Constellation NewEnergy, Inc	Regular	001801	6,956.93
7/29/2015	Harbor Linen	Regular	001802	528.79
7/29/2015	HD Supply Facilities Maint.Ltd	Regular	001803	450.33
7/29/2015	Key Computing Inc.	Regular	001804	31.25
7/29/2015	Staples Advantage	Regular	001805	73.58
7/29/2015	Time Warner Cable	Regular	001806	479.99
7/29/2015	Tyco Integrated Security,LLC	Regular	001807	200.05
				607,790.28

**United States Bankruptcy Court
Southern District of New York**

In re **33 Peck Slip Acquisition LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	N/A
Prior to the filing of this statement I have received	\$	\$152,740.50*
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **September 3, 2015**

/s/ David B. Shemano

**David B. Shemano
Robins Kaplan LLP
601 Lexington Ave.
Suite 3400
New York, NY 10022-4611
212 890-7400
dshemano@robinskaplan.com**

*Includes \$20,000.00 retainer

United States Bankruptcy Court
Southern District of New York

In re **33 Peck Slip Acquisition LLC**,
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
33 Peck Slip Holding LLC 16740 Birkdale Commons Pkwy Ste 306 Huntersville, NC 28078			Sole Member

In re **33 Peck Slip Acquisition LLC**

Debtor

Case No. _____

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Authorized Representative of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 3, 2015**

Signature


Christopher F. La Mack
Authorized Representative

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **33 Peck Slip Acquisition LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **33 Peck Slip Acquisition LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☐ None [*Check if applicable*]

33 Peck Slip Holding LLC

Gemini Fund 5 LLC

Woodland 801 LLC

September 3, 2015

Date

/s/ David B. Shemano

David B. Shemano

Signature of Attorney or Litigant

Counsel for **33 Peck Slip Acquisition LLC**

Robins Kaplan LLP

601 Lexington Ave.

Suite 3400

New York, NY 10022-4611

212 890-7400

dshemano@robinskaplan.com